

FACT SHEET

GE ENERGY FINANCIAL SERVICES

For more than 30 years, GE Energy Financial Services' experts invest globally across the capital spectrum in essential, long-lived and capital-intensive energy assets that meet the world's energy needs. In addition to capital, GE Energy Financial Services offers the best of GE's technical know-how, technology innovation, financial strength and rigorous risk management. Based in Stamford, Connecticut, the GE business unit helps its customers and GE grow through new investments, strong partnerships and optimization of its \$21 billion in assets. With the strength of GE's balance sheet, we:

- Hold \$21 billion in energy investments worldwide, often financed for a 20-to-30-year term
- Hold equity investments in power projects with the capacity to produce 23 gigawatts, equivalent to the installed generating capacity of the Netherlands
- Invest equity in partnerships producing 26,000 barrels of oil equivalent a day
- Arrange loans and own a debt portfolio of nearly \$7.5 billion, spanning power, oilfield services, pipelines, gas storage, refining, exploration and production, mining and fuel distribution
- Invest in natural gas pipelines—30,000 miles in North America
- Invest in wind, solar, hydro, biomass and geothermal power—\$6 billion in renewable energy
- Grow internationally—nearly 20 percent of assets outside the US, in 28 countries
- Serve more than 300 customers—project developers, independent power producers, utilities, oil and gas producers, as well as oilfield services, pipeline and coal companies
- Invest venture capital in promising energy technology companies



Products:

- Structured and common equity
- Leveraged leases
- Asset-backed revolvers
- Facility and equipment leases
- Senior secured debt
- Second- and third-stage venture equity



Investments In:

- Electric power generation
- Power transmission
- Power distribution
- Oilfield services
- Coal mining
- Wastewater treatment

Solutions:

- Acquisition finance
- Project finance
- Corporate finance
- Restructurings
- Privatizations
- Commercial debt and leases
- Senior loan arranging and syndication
- Equipment finance
- Monetizations
- Energy technology and services
- Renewable energy
- Oil & gas reserves
- Pipelines and related infrastructure
- Refining and distribution systems
- Water infrastructure

Offices: Boston, Calgary, Chicago, Houston, London, Los Angeles, Montreal, Munich, New Delhi, New York, San Francisco, Sao Paulo, Sydney, Toronto, Vancouver

Headquarters: Stamford, CT

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